LAW TRIBUNAL, DIVISION BENCH, CHENNAI COMPANY SCHEME PETITION No.209/CA/2018 IN COMPANY SCHEME APPLICATION No.121/CAA/2018

BEFORE THE NATIONAL COMPANY

IN THE MATTER OF THE COMPANIES ACT, 2013 IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER

APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013 AND IN THE MATTER OF SCHEME OF AMALGAMATION

BETWEEN M/s. KTV POWER AND LOGISTICS PRIVATE LIMITED (TRANSFEROR COMPANY)

> WITH M/s. K.T.V. OIL MILLS PRIVATE LIMITED (TRANSFEREE COMPANY)

K.T.V. OIL MILLS PRIVATE LIMITED, a Company incorporated under the provisions of the Companies Act, 1956, bearing

CIN: U40300TN2012PTC085926 and having its Registered

Office situated at No.48 (Old No.310), Thambu Chetty Street, Chennai - 600001, Tamil Nadu.

......Petitioner/Transferee Company

NOTICE OF HEARING PETITION

A Petition under Sections 230 to 232 of the Companies Act,

2013 ("Petition") for an order sanctioning the Scheme of Arrangement and Amalgamation between M/s, KTV Power and

Logistics Private Limited and M/s, K,T,V, Oil Mills Private Limited and their respective shareholders, was presented by K,T,V, Oil Mills Private Limited, the Petitioner Company on 17th

August, 2018 and the Petition is fixed for hearing before the National Company Law Tribunal, Division Bench, Chennai ("NCLT") on 19th November, 2018.

Any person desirous of supporting or opposing the Petition should send to the Petitioner Company at the registered office address mentioned above, a notice of his/her intention, signed

by him/her or his/her advocates, with his/her name and address, so as to reach the Petitioner Company and the NCLT,

Division Bench at Corporate Bhavan (UTI Building), III Floor, No.29, Rajaji Salai, Chennai - 600001 not later than two days before the date fixed for hearing of the Petition. Where he/she seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice.

A copy of the Petition will be furnished by the Petitioner Company to any person requiring the same on payment of the prescribed charges for the same.

For K.T.V. OIL MILLS PRIVATE LIMITED SD/-

Place: Chennai (K.T.V. KANNAN) Director (DIN: 00030357)

Date: 08.11.2018